

# WEEKLY REPORT

## MARKET REPORT FOR JULY 21ST, 2023

### PRODUCTS

#### EQUITY

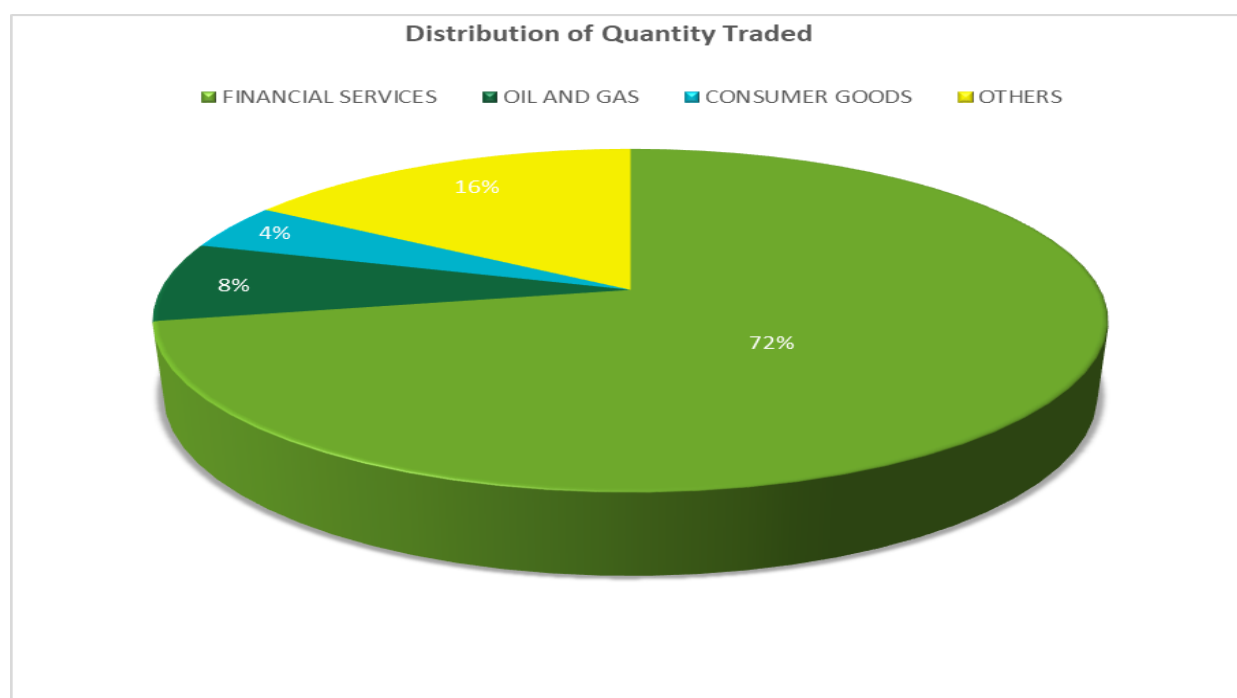
A total turnover of 4.182 billion shares worth N99.048 billion in 41,446 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 5.246 billion shares valued at N63.417 billion that exchanged hands last week in 57,234 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.015 billion shares valued at N36.762 billion traded in 20,079 deals; thus contributing 72.08% and 37.12% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 311.172 million shares worth N2.128 billion in 3,473 deals. The third place was the Conglomerates Industry, with a turnover of 180.518 million shares worth N787.392 million in 2,111 deals.

Trading in the top three equities namely United Bank for Africa, FCMB Group Plc and Japaul Gold & Ventures Plc (measured by volume) accounted for 1.727 billion shares worth N18.239 billion in 4,707 deals, contributing 41.29% and 18.41% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Jul-23	8,979	710,018,266	13,829,290,156.65	117	42	28	47
18-Jul-23	8,970	868,802,725	42,806,843,536.34	117	50	20	47
19-Jul-23	7,403	473,492,114	10,081,001,812.04	115	24	27	64
20-Jul-23	7,179	1,358,946,966	18,066,010,139.76	119	43	21	55
21-Jul-23	8,915	770,799,867	14,264,881,289.04	122	48	17	57





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## ETP

A total of 17,963 units valued at N1.688 million were traded this week in 66 deals compared with a total of 3.562 million units valued at N96.268 million transacted last week in 110 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	18	14,972	293,292.03
2	STANBICETF30	15	1,675	421,297.29
3	VETBANK	9	1,212	8,660.37
4	NEWGOLD	17	66	963,372.30
5	VETGRIF30	3	20	458.00
6	VETINDEF30	2	10	282.80
7	VETGOODS	1	5	44.35
8	SIAMLETF40	1	3	255.00
	<b>TOTAL</b>	<b>66</b>	<b>17,963</b>	<b>1,687,662.14</b>

## BONDS

A total of 150,193 units valued at N158.210 million were traded this week in 23 deals compared with a total of 20,386 units valued at N21.934 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	9	90,562	91,521,713.31
2	FG132026S1	1	44,000	49,089,891.30
3	FGSUK2031S4	5	11,775	13,930,000.57
4	FGS202520	1	2,000	1,979,510.60
5	FGS202411	1	1,000	914,322.28
6	FGS202532	1	700	605,085.33
7	TAJSUKS1	2	100	99,999.50
8	FGSUK2024S1	3	56	69,652.44
	<b>TOTAL</b>	<b>23</b>	<b>150,193</b>	<b>158,210,175.33</b>

## INDEX MOVEMENT

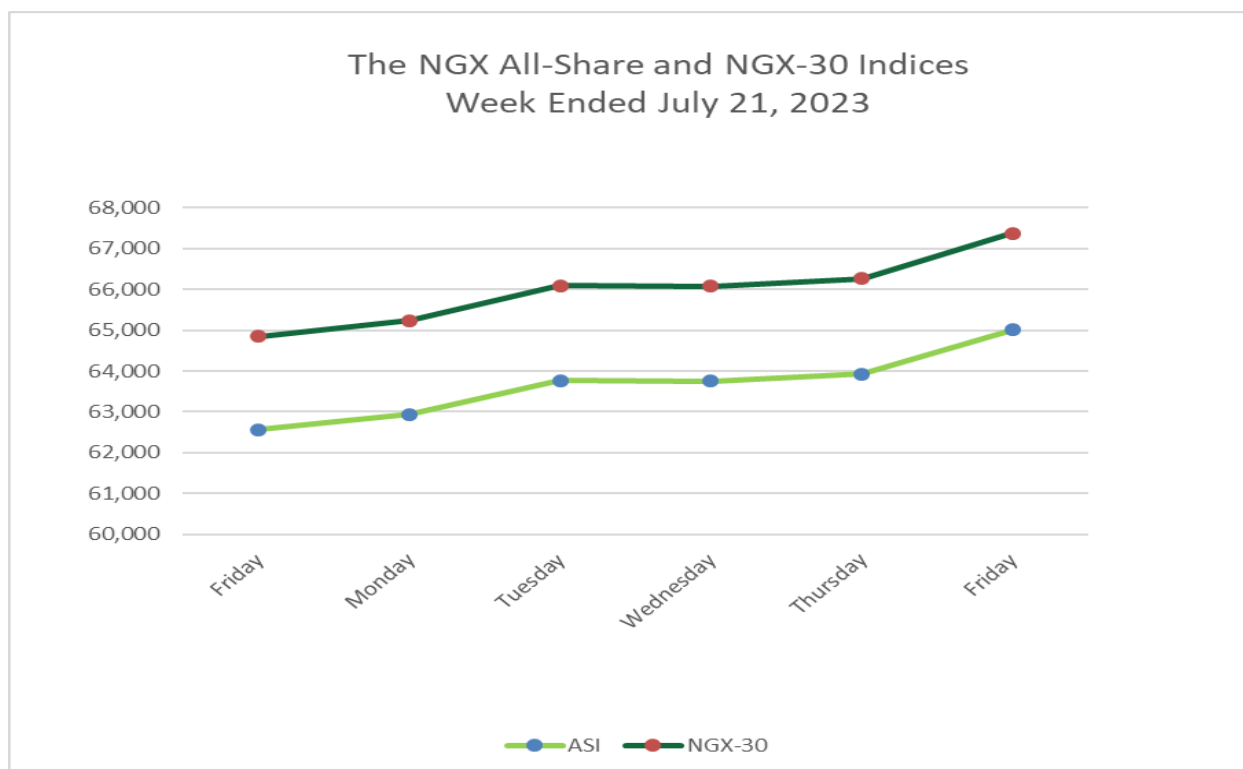
The NGX All-Share Index and Market Capitalization appreciated by 3.89% to close the week at 65,003.39 and N35.395 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX ASeM which depreciated by 0.07% (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/14/2023	WEEK CLOSE 07/21/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	62,569.73	65,003.39	2,433.66	3.89	6.62	6.62	26.83
NGX-Main Board Index	2,725.41	2,797.57	72.16	2.65	4.57	4.57	20.14
NGX 30 Index	2,278.03	2,367.74	89.71	3.94	7.56	7.56	28.51
NGX CG Index	1,737.45	1,901.64	164.19	9.45	6.33	6.33	48.97
NGX Premium Index	6,482.61	6,837.87	355.26	5.48	9.29	9.29	45.01
NGX Banking Index	607.29	703.32	96.03	15.81	8.97	8.97	68.46
NGX Pension Index	2,619.59	2,743.91	124.32	4.75	6.28	6.28	53.07
NGX Insurance Index	246.91	260.86	13.95	5.65	-5.85	-5.85	49.61

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NGX ASeM Index	659.42	658.99	-0.43	-0.07	-0.07	-0.07	-0.07
NGX-AFR Bank Value Index	1,530.05	1,726.48	196.43	12.84	9.91	9.91	74.21
NGX AFR Div. Yield Index	5,424.25	5,796.32	372.07	6.86	14.45	14.45	74.51
NGX MERI Growth Index	3,598.45	3,734.39	135.94	3.78	9.93	9.93	62.56
NGX MERI Value Index	3,409.09	3,865.30	456.21	13.38	9.08	9.08	67.46
NGX Consumer Goods Index	872.37	886.96	14.59	1.67	-0.87	-0.87	50.61
NGX Oil/Gas Index	843.48	848.88	5.40	0.64	9.41	9.41	83.55
NGX Lotus II	4,105.83	4,172.81	66.98	1.63	3.31	3.31	28.76
NGX Industrial Goods Index	2,776.30	2,854.10	77.80	2.80	14.56	14.56	18.76
NGX Growth Index	2,329.82	2,420.15	90.33	3.88	-2.93	-2.93	34.58
NGX Sovereign Bond Index	762.85	769.70	6.85	0.90	0.90	0.90	-5.94
NGX Pension Board Index	1,080.51	1,123.27	42.76	3.96	6.69	6.69	0.00



### SUMMARY OF PRICE CHANGES

Seventy-three (73) equities appreciated in price during the week higher than twenty-nine (29) equities in the previous week. Nineteen (19) equities depreciated in price lower than seventy-seven (77) in the previous week, while sixty-four (64) equities remained unchanged, higher than fifty (50) recorded in the previous week.

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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JOHN HOLT PLC.	1.81	2.86	1.05	↑ 58.01
CHELLARAMS PLC.	1.76	2.33	0.57	↑ 32.39
STERLING FINANCIAL HOLDINGS COMPANY PLC	3.11	3.96	0.85	↑ 27.33
ECOBANK TRANSNATIONAL INCORPORATED	12.70	16.15	3.45	↑ 27.17
CWG PLC	2.35	2.97	0.62	↑ 26.38
SOVEREIGN TRUST INSURANCE PLC	0.46	0.58	0.12	↑ 26.09
FBN HOLDINGS PLC	15.80	19.85	4.05	↑ 25.63
LIVESTOCK FEEDS PLC.	1.58	1.98	0.40	↑ 25.32
FCMB GROUP PLC.	5.50	6.80	1.30	↑ 23.64
ACCESS HOLDINGS PLC	14.95	18.35	3.40	↑ 22.74

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FTN COCOA PROCESSORS PLC	2.82	2.00	-0.82	↓ -29.08
COURTEVILLE BUSINESS SOLUTIONS PLC	0.89	0.64	-0.25	↓ -28.09
ABBNEY MORTGAGE BANK PLC	1.52	1.12	-0.40	↓ -26.32
LINKAGE ASSURANCE PLC	0.80	0.64	-0.16	↓ -20.00
JAPPAUL GOLD & VENTURES PLC	0.99	0.84	-0.15	↓ -15.15
R T BRISCOE PLC.	0.59	0.51	-0.08	↓ -13.56
LASACO ASSURANCE PLC.	1.84	1.60	-0.24	↓ -13.04
SECURE ELECTRONIC TECHNOLOGY PLC	0.35	0.31	-0.04	↓ -11.43
GUINEA INSURANCE PLC.	0.27	0.24	-0.03	↓ -11.11
SFS REAL ESTATE INVESTMENT TRUST	77.00	69.30	-7.70	↓ -10.00

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